

Investment and M&A Opportunities in HEALTHCARE

WHERE HEALTHCARE EXECUTIVES,
INVESTORS & DEAL-MAKERS MEET

JUNE 13 - 14, 2011
THE WIT HOTEL • CHICAGO, IL

WELCOME TO CHICAGO!

Executives & Deal-Makers from the following Companies & Organizations
in the Healthcare, Hospital, Investment and Mid-Market M&A Sectors

- AllMeds Inc.
- Alvarez & Marsal
- American BioCare, Inc. / CCTN
- Bainbridge
- Bank of Ireland
- Benesch Friedlander Coplan & Aronoff LLP
- Cain Brothers
- Classic Sleepcare LLC
- Community Health Systems
- Day Pitney LLP
- DW Healthcare Partners
- Elorac, Inc.
- Empower Systems
- Excellere Partners LLC
- Flexpoint Ford
- FlexRI
- Frost, Brown Todd LLC
- GE Capital Healthcare Financial Services
- Gerbsman Partners
- glendonTodd Capital
- Health Inventures
- Health Strategy Partners, LLC
- HMA Investment Services
- HydroDot, Inc.
- Kaufman, Hall & Associates, Inc.
- Kolplast CI Ltda
- KPMG LLP Transaction Services
- Lockton Companies, LLC
- Loyola University Health System
- Manatt, Phelps & Phillips
- Marlin & Associates
- McKesson Corporation
- Medical Properties Trust
- Memorial Sloan Kettering Cancer Ctr.
- MetroSouth Medical Center
- Millennium Pharmacy Systems, Inc.
- Monroe Capital, LLC
- NuHealth
- Palladian Health, LLC
- Paul Hastings LLP
- Pharma Capital Partners
- Philips Respiration
- Prodigy Health Group
- PwC
- Raymond James & Associates
- Ross School of Business
- RoundTable Healthcare Partners
- SAK Management Services LLC
- Sandbox Industries
- Seguin Partners, LLC
- Shore Capital Partners
- Signet Healthcare Partners
- Stryker Surgical
- The Camden Group
- The Walden Group, Inc.
- Thoma Bravo
- Trustmark
- van der Walde & Co.
- Vanguard Pharma
- Walgreen Co.
- Western Technology Investment (WTI)

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SAK Management Services, LLC
Health Care Turnaround Specialists



Kolplast ci Ltda.

12:00 – 1:00 Networking & Registration

1:00-1:05
WELCOME TO CHICAGO – OPENING REMARKS

Don Buford, CEO,
iBIG

1:10-2:10 STATE OF THE INDUSTRY:
Mid-Year Check-up on Deal-Making in the Healthcare Industry – the BIG Picture

MODERATOR:



Jim Tunney, Partner,
PwC – Chicago, IL

PANELISTS:



Richard S. Cohen, President,
The Walden Group, Inc. (Healthcare Investment Banking) – Tarrytown, NY



James Hill, Executive Chairman,
Benesch Friedlander Coplan & Aronoff, LLP – Cleveland, OH



Gregory K. Nersessian, CFA, Principal,
HMA Investment Services – New York, NY

2:15-3:15 STRATEGIC BUYERS ROUNDTABLE
Strategic Growth Through Acquisition in the Pharma, Med Device & Other Healthcare Sectors

MODERATOR:



Todd Squilanti, SVP, Corporate Development,
Prodigy Health Group – New York, NY

PANELISTS:



Monika Brown, VP Corporate Strategy & Business Development,
McKesson Corporation – Alpharetta, GA



James C. Gale, Managing Director,
Signet Healthcare Partners – New York, NY



William Gaussa, Senior Director Strategy & Advance Research,
Philips Respironics – Pittsburg, PA

3:15-3:45 Refreshments & Networking

3:50-4:50 FINANCIAL INVESTOR ROUNDTABLE
Insights from Private Equity and other Financial Buyers on Deal-Making in the Healthcare Space

MODERATOR:



Michael McKinnon, Partner,
Paul, Hastings, Janofsky & Walker LLP – Orange County, California

PANELISTS:



T. Sands (Sandy) Thompson, Senior Partner,
RoundTable Healthcare Partners – Lake Forest, IL



Todd Furniss, Managing Partner,
glendonTodd Capital LLC – Dallas, TX



Ryan Kelley, Partner,
Shore Capital Partners – Chicago, IL



Burk Lindsey, Managing Director, Health Care Investment Banking,
Raymond James & Associates – Nashville, TN

4:55-5:55 INNOVATORS ROUNDTABLE
Early-Stage Entrepreneurs on the “Next BIG Thing” in Healthcare Investment Opportunities

This panel will include brief presentations from healthcare innovators whose early-stage companies are poised for growth. Investors interested in learning more about “the next BIG thing” in healthcare should not miss these presentations!

PRESENTERS:



Benedito Fittipaldi, President,
Kolplast CI LTDA – Sao Paulo, Brazil



Kathleen M. Principe, President,
HydroDot, Inc. – Westford, MA



6:00-7:00
EVENING NETWORKING RECEPTION

COMING SOON!

NextGen PRIVATE EQUITY EXECUTIVE SUMMIT

The Future of Private Investing Across the Middle-Markets

THE VENETIAN | LAS VEGAS

What does the future hold for private equity investing in the middle markets?

This comprehensive conference will bring together leading private equity investors, limited partners, lenders & investment bankers, middle-market entrepreneurs, portfolio turnaround and restructuring experts, and deal-making service providers. Speakers and participants will address the unique issues faced in a cross-section of industry verticals, including healthcare, energy, technology, manufacturing and more...

Conference Speakers & Sponsors are now being confirmed. For more info on how your firm can become involved, contact:

Don Buford, CEO, iBIG at 212-300-2521 or donb@iibig.com